

Name
Student ID

Teacher

Date

Grade

Financial Fitness 2 Course Code 5813

Complete the student profile by inserting the representative letter in the space provided and completing all other information requested.

E - Exceeds Performance Requirements: Work that is above the criteria of the standard.

M - Meets Performance Requirements: Work that meets the criteria of the standard.

B - Below Performance Requirements: Work that fails to meet the criteria of the standard.

B. CONSUMER RESPONSIBILITIES AND RIGHTS	E	M	B	Comments
B1. Analyze policies that support consumer rights and responsibilities. 1. Examine consumer rights. 2. Explore consumer responsibilities. 3. Interpret consumer protection legislation. 4. Contrast responsible and irresponsible consumer behaviors. 5. Investigate the roles of local, state, and federal consumer protection agencies.				
C. FINANCIAL DECISION MAKING	E	M	B	Comments
C1. Investigate management of financial resources. 1. Research factors to consider when selecting housing. 2. Analyze transportation options. 3. Evaluate cost and responsibilities of owning a vehicle. 4. Examine different types of education, housing and transportation loans.				
D. PLANNING AND MONEY MANAGEMENT	E	M	B	Comments
D1. Analyze factors in developing a long-term financial plan. 1. Describe the U. S. economic system. 2. Explain the changes that families go through during each stage of the family life cycle. 3. Determine personal and family goals and values. 4. Identify the benefits of estate planning including wills.				
E. INSURANCE	E	M	B	Comments
E1. Evaluate insurance as a risk management strategy. 1. Explain risk management methods. 2. Analyze costs and features of different types of insurance. 3. Examine how insurance needs vary from person to person.				

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F. SAVING AND INVESTING	E	M	B	Comments
F1. Examine saving and investment options. 1. Identify reasons for saving and investing. 2. Evaluate methods of saving and their benefits. 3. Evaluate investment options.				
G. ENVIRONMENTAL OUTLOOK	E	M	B	Comments
G1. Analyze the relationship of the environment to family and consumer resources. 1. Determine family responsibility to the environment. 2. Examine the impact of environmental trends and issues on families and future generations. 3. Identify the benefits of conserving, reusing, and recycling. 4. Recognize laws and policies affecting conservation of resources				
H. CAREERS	E	M	B	Comments
H1. Apply knowledge and skills required to be successful in careers in consumer services. 1. Research consumer services employment outlook. 2. Explain employer expectations. 3. Analyze education options and expenses.				

Number exceeded: _____ Percentage exceeded: _____

Number met: _____ Percentage met: _____

Number below: _____ Percentage below: _____

National Certification(s)/Date earned:

Comments: